



### Consolidated Income Statement

million €	9M15	9M14	Var %
Gross Advertising Revenues	659,2	628,3	4,9%
<i>Multiplex Mediaset España</i>	626,5	601,6	4,1%
<i>Other</i>	32,7	26,7	22,7%
Discounts	-24,8	-28,7	-13,6%
Net Advertising revenues	634,5	599,6	5,8%
Other Revenues	40,2	58,6	-31,3%
<b>Total Net Revenues</b>	<b>674,7</b>	<b>658,2</b>	<b>2,5%</b>
Personnel	-78,1	-80,4	-2,8%
TV Rights Amortisation	-131,4	-144,5	-9,1%
Other Operating Costs	-320,8	-336,4	-4,7%
<b>Total Operating Cost</b>	<b>-530,3</b>	<b>-561,4</b>	<b>-5,5%</b>
<b>Adjusted EBITDA</b>	<b>144,4</b>	<b>96,8</b>	<b>49,1%</b>
Amortizations & Depreciations	-7,0	-6,6	4,8%
PPA Amortizations	-6,0	-6,0	0,0%
<b>EBIT</b>	<b>131,4</b>	<b>84,2</b>	<b>56,1%</b>
Equity Consolidated Results	15,7	-58,6	-
Financial results	0,0	-0,6	-
<b>EBT</b>	<b>147,2</b>	<b>25,0</b>	<b>-</b>
Income Taxes	-33,6	-0,1	-
Minority Interest	0,2	0,3	-
<b>NET PROFIT</b>	<b>113,8</b>	<b>25,2</b>	<b>4.5x</b>

### EPS & Margins

	9M15	9M14
Adjusted EBITDA margin	21,4%	14,7%
EBIT margin	19,5%	12,8%
Net Profit margin	16,9%	3,8%
EPS (€)*	0,32 €	0,07 €

\*Adjusted excluding treasury stocks owned at september 30th.

### Cash Flow & Net Financial Position

million €	9M15	9M14
Operating Free Cash Flow	161,7	92,7
Net Financial Position	205,7	205,7

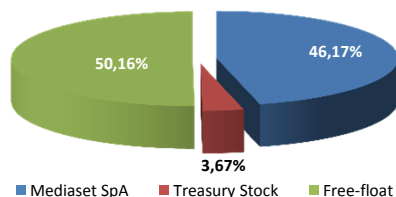
### Net Investments

million €	9M15	9M14
TV Rights Non-Fiction	104,1	99,1
Co-production / Distribution	32,2	42,9
Tangible & Intangible fixed assets	7,8	4,1
TV Rights - Fiction	6,2	8,8

### Consolidated Balance Sheet

million €	30.09.2015	2.014
<b>Fixed assets</b>	<b>576,84</b>	<b>569,55</b>
<i>Financial</i>	316,24	303,61
<i>Non Financial</i>	260,60	265,94
<b>Audiovisual Rights and Pre-payments</b>	<b>239,55</b>	<b>228,64</b>
<i>TV, Third Party Rights</i>	193,34	182,49
<i>TV, Spanish Fiction Rights</i>	24,22	25,74
<i>Co-production / distribution</i>	21,98	20,41
<b>Pre-paid taxes</b>	<b>143,35</b>	<b>164,78</b>
<b>TOTAL NON-CURRENT ASSETS</b>	<b>959,74</b>	<b>962,97</b>
Current assets	200,00	246,36
Financial investments and cash	225,04	277,09
<b>TOTAL CURRENT ASSETS</b>	<b>425,04</b>	<b>523,45</b>
<b>TOTAL ASSETS</b>	<b>1.384,78</b>	<b>1.486,42</b>
<b>SHAREHOLDERS' EQUITY</b>	<b>1.084,94</b>	<b>1.189,41</b>
Non-current provisions	9,49	9,68
Non-current payables	8,41	10,43
Non-current financial liabilities	17,55	11,15
<b>TOTAL NON-CURRENT LIABILITIES</b>	<b>35,46</b>	<b>31,26</b>
Current payables	262,58	265,51
Current financial liabilities	1,80	0,24
<b>TOTAL CURRENT LIABILITIES</b>	<b>264,38</b>	<b>265,75</b>
<b>TOTAL LIABILITIES</b>	<b>1.384,78</b>	<b>1.486,42</b>

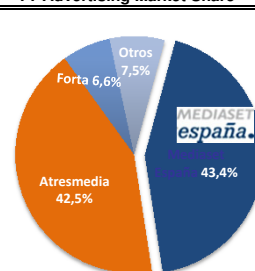
### Shareholders Structure as of 30th September 2015



### 24h Audience share



### TV Advertising Market Share



### Liquidity Ratio

