

“MEDIASET ESPAÑA COMUNICACION, S.A.”, according to the provisions of Section 82 of the Spanish Stock Market Act No. 24/1988, of 28th, reports the following:

RELEVANT FACT

The Board of Directors of “MEDIASET ESPAÑA COMUNICACION, S.A.”, at a meeting held on 25th February, 2015, have unanimously adopted, amongst others, the below resolutions summarized from the Minutes of the meeting:

One. To draft the annual accounts (comprised of Balance sheet, Profit and Loss Account, Statement of changes in Equity, Statement of cash flow and the Notes to the Annual Financial Statements), the Management report of “MEDIASET ESPAÑA COMUNICACION, S.A.” and its consolidated Group belonging to the financial year 2014 as well as the proposed distribution of profit for the period, which is as follows:

	<u>(Thousands of €)</u>
Profit and Loss (profit)	59.963
To Goodwill Reserves	14.399
To Negative results from previous years	8.594
To dividend	<u>36.970</u>
Total	59.963

The ordinary dividend would be 0.1009635€ per share, after deducting the amount corresponding to the shares owned by the company.

Two. To propose to the General Shareholder’s Meeting the payment of an extraordinary dividend, payable in cash, on free available reserves for the total amount of €10,632 thousand Euros, equivalent to 0.0290365 Euro per share, after deducting the amount corresponding to the shares owned by the company.

Three. To convene the Shareholders’ Annual General Meeting, to be held on first call, at 12:00 on 15th of April 2015 in Madrid at the Company’s registered address , Carretera de Alcobendas 4, or if necessary, on second call on April 16th at the same time and place.

The secretary
Mario Rodríguez Valderas