

## COMMUNICATION OF A RELEVANT FACT

According to the provisions of Section 82 of the Spanish Stock Market Act No. 24/1988, of 28<sup>th</sup> July, “MEDIASET ESPAÑA COMUNICACION, S.A.” reports the following

### RELEVANT FACT

The Board of Directors of “MEDIASET ESPAÑA COMUNICACION, S.A.”, at a meeting held on 22<sup>nd</sup> February, 2012, have unanimously adopted, amongst others, the below resolutions summarised from the Minutes of the meeting:

**One.** To draft the annual accounts, Balance Sheet, Profit and Loss Account, Statement of Changes in Equity, Cash Flow Statement and Notes to the Annual Financial Statements, and the Board of Directors’ Management Report of MEDIASET ESPAÑA COMUNICACION, S.A. and Consolidated Statement of Financial Position, Income Separate Consolidated Global Profit and Loss Statement Consolidated Statement of Changes in Equity and Consolidated Cash Flow Statement Consolidated, including the Consolidated Management Report of its Consolidated Group of Companies for the year to 31st December 2011, as well as the proposed distribution of profit for the period, which is as follows:

To legal reserve	€0
To voluntary reserve	€82,004,444
To dividend	€55,259,702 (*)
<b>Total</b>	<b>€137,264,146</b>

*(\*) Equivalent to 0,137996€ per share, after deducting the amount corresponding to the shares owned by the company, and equivalent to the 50% of the net consolidates benefit.*

**Two.-** To convene the Shareholders’ Annual General Meeting, to be held in Madrid at Mediaset españa, Carretera de Fuencarral a Alcobendas, 4 at 12:00 on March 28<sup>th</sup> 2012 on first call or, if necessary, on March 28<sup>th</sup> 2012 on second call, at the same place and time.

**Three.-** To jointly delegate powers to the Chairman of the Board and the two Chief Executive Offices so that they may suppress or modify any of the items of the Annual General Meeting's Agenda, as well as add new ones.

**Four.-** To approve the Annual Corporate Governance Report for the financial year 2011.

# MEDIASET *españa*.

It is hereby noted that the Annual Corporate Governance Report will be soon filed with Spain's Securities Market Regulator and made available to shareholders and investors through the company's website ([www.telecinco.es](http://www.telecinco.es)).

It is also noted that the full text of the proposed resolutions to be submitted for approval by the Annual General Meeting, as well as the rest of the information and documents to be submitted for approval by the Annual General Meeting, will be made available to shareholders immediately upon making the General Meeting known through the requisite notices to be published in the Official Mercantile Registry Gazette (BORME), in the newspapers and on the company's website ([www.telecinco.es](http://www.telecinco.es)).

**Madrid, February 22<sup>nd</sup> 2012**

**The Secretary,  
Mario Rodríguez Valderas**