
ANNUAL GENERAL MEETING OF MEDIASET ESPAÑA COMUNICACIÓN, S.A.
28-March-2012

Held on 1st call at 12:00

The DEFINITIVE electronic list of attendees drawn up under the terms established in section 98 of the Regulations of the Spanish Mercantile Register, which ONCE FINALISED and processed, will be annexed to the Minutes, results in the following DEFINITIVE quorum of attendance:

1,344 shareholders in possession of **246,027,267** shares - equivalent to **60,470%** of the share capital - were present at the Annual General Meeting.

2,930 shareholders in possession of **69,004,944** shares - equivalent to **16,960%** of the share capital - were represented at the Annual General Meeting.

It is hereby noted that for the purpose of drawing up the list of attendees, voting and proxy voting carried out by remote communications prior to the Annual General Meeting in question have been taken into account. Thus, shareholders that exercised their voting right by remote communications means totalled **1,303** holders of **1,261,696** shares, equivalent to **0,310%** of the share capital, while the number of shareholders who delegated their vote by remote communications means totalled **2,904** holders of **68,641,864** shares, equivalent to **16,871%** of the share capital.

The Company's treasury stock amounts to **6,419,259** shares, which are equivalent to **1,578%** of the share capital.

The Company's share capital totals €203,430,713, fully subscribed and paid up, represented by 406,861,426 common shares at a face value of €0.50 each.

The share capital present or represented with voting rights, not including the treasury stock, is **€154,306,476.00**, represented by **308,612,952** shares equalling **75,852%** of the share capital.

As a result, the quorum to hold the annual general meeting exceeds the 50% of the subscribed share capital with voting rights required by Article 25.1 of the Articles of Association in relation to article 194 of the Public Limited Companies Act, for the valid constitution of the Annual General Meeting on first call.