

“MEDIASET ESPAÑA COMUNICACION, S.A.”, in accordance with the provisions of article 228 of the Stock Market Act as amended, approved by the Royal Legislative Decree 4/2015, of 23rd October 24/1988 announces the following.

## **RELEVANT FACT**

The Board of Directors of “MEDIASET ESPAÑA COMUNICACION, S.A.”, at a meeting held yesterday, February 27<sup>th</sup>, 2018, have unanimously adopted, amongst others, the below resolutions:

**First.** - To draft the annual accounts (comprised of Balance sheet, Profit and Loss Account, Statement of changes in Equity, Statement of cash flow and the Notes to the Annual Financial Statements), the Management report of “MEDIASET ESPAÑA COMUNICACION, S.A.” and its consolidated Group corresponding to the financial year 2017, the non-financial information, as well as the proposed distribution of profit for the period, which is as follows:

	(thousands €)
<u>Profit and Loss (Profit)</u>	<u>164,666</u>
Dividend	164,666
<b>Total</b>	<b>164,666</b>

The ordinary dividend to be distributed will be 0.50289506 euros per share, excluding the amount corresponding to the treasury shares (if any) at the time of distribution.

**Second.**- To propose to the Ordinary General Shareholders' Meeting the approval of an extraordinary dividend to be paid in cash from unrestricted reserves, for a total amount of 32,830 thousand euros, equivalent to 0.10026558 euros per share after deducting the amount that would correspond to treasury stock (if any) at the time of distribution.

The total dividend, both ordinary and extraordinary to be distributed totals 0.60316064 euro per share.

**Third.**- To convene the Shareholders' Annual General Meeting, to be held on first call, on the April 18<sup>th</sup> 2018, at 12:00, in Madrid at the Company's registered address, Carretera de Fuencarral a Alcobendas N.4, and if necessary, on second call on April 19<sup>th</sup> at the same time and place.

Madrid, February 28<sup>th</sup> 2018.

**The Secretary**  
**Mario Rodríguez Valderas**